

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

KNM GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

(Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements in relation to Private Placement)

On behalf of the Board of Directors of KNM, M&A Securities Sdn Bhd wishes to announce that the Company has fixed the second tranche issue price of the Placement Shares at RM0.165 per Placement Share to be issued pursuant to the Private Placement.

The aforementioned issue price of RM0.165 per Placement Share represents a discount of approximately RM0.0163 or 8.99% from the five (5)-day weighted average market price of KNM Shares from 5 November 2020 to 11 November 2020 of approximately RM0.1813 per Share.

This announcement is dated 12 November 2020.